CO Online @ Process Overview Series Town Hall

Student accounts

Financial Aid

COF

R2T4

Presented by the CO Online @ Implementation Strategy Team

August 15th, 2023

Purpose

- Share goals & assumptions related to the CO Online student registration experience
- Review what a student will see in their account profile
- Review the FA process in Banner
- Review COF
- ► Q&A

Colorado Online Student Experience during Registration - goals & assumptions

- Meet the growing student demand for online learning
- Ensure equity of access
- Improve efficiency
- Improve use of resources at a lower cost to students
- Keep registration as usual for students

Types of Sections



CO Online Student Experience - focused at the Home College

	5		
Register via Self-Service Banner (SSB)	 Financial Aid (SSB) COF Authorization Account Payments 		 Grades (SSB); Transcript (Parchment);
or	 (CashNet); Payment Plan (NolNot); 	D2L Access via Portal	Academic Planner (Navigato):
Register via EAB Navigate	 Purchase Books, if Required (College Bookstore) 		 Degree Check (Degree Works)

Meet Keelie

- New First Time Anywhere student at ACC (home college)
- Biographic information in SPAIDEN General Person shared data across all colleges
- Program of Study is a Certificate in Business Administration
- Decides to enroll in a CO Online BUS 1015 Intro to Business course for Fall 2023
- During the week just prior to start of Fall term the sectionizer process was used to assign Keelie to a teaching section of BUS 1015 at PCC
 - Sectionizer process created an Admissions Application and General Student record at the Teaching College (PCC) for use in registering Keelie for the Teaching College section
 - Key unique identifiers include X Student Type and program = U_CO_ONLINE, with degree = CO Online
 - See the CO Online Implementation Strategy Team Town Hall on Registration, Add, Drop, Withdrawal, COF for more details
 - https://insidecoloradoonline.cccs.edu/co-it-implementation-strategy-team-town-halls/

Registration Process Review

- A student will have their home college where all courses, grades, and Financial Aid resides
- Students register through their home college
 - They will use SSB Self-Service or Navigate depending on their Home College preference
 - Students register for Pooled Courses for the online consortium
- A few days prior to the start of the semester, the Sectionizer process will run
 - Students will be placed into an Online Teaching course at this time
 - The Sectionizer will use the new registration codes in order to place tuition and fees on the student's Home College

Course Registration Status Code Validation -STVRSTS - RX

RX = Registered, COOnline, NONFTEable

Criteria	Y/N	Criteria	Y/N
Allowed to Enter	Y	Auto Grade	Null
Count in Enrollment	Ν	Print on Schedule	Ν
Count in Assessment	Ν	COF Eligibility	Null
Count in Attempted	Ν	Status Type	Registered
Count in Time Status	Ν	Web Indicator	Ν
Withdrawal Indicator	Ν	Extension Indicator	Ν
Waitlist Indicator	Ν	Systems Required	Ν
Gradable Indicator	Y		

Course Registration Status Code Validation- STVRSTS - WC

WC = Withdrawn, COOnline, NONFTEable

Criteria	Y/N	Criteria	Y/N
Allowed to Enter	Y	Auto Grade	Null
Count in Enrollment	Ν	Print on Schedule	Ν
Count in Assessment	Ν	COF Eligibility	Null
Count in Attempted	Ν	Status Type	Registered
Count in Time Status	Ν	Web Indicator	Ν
Withdrawal Indicator	Ν	Extension Indicator	Ν
Waitlist Indicator	Ν	Systems Required	Ν
Gradable Indicator	Y		

Course Registration Status Code Validation-STVRSTS - Use Existing Drop Codes

- DA Drop/Attendance (No Show)
 - Drops will be processed on the pooled section either by the student or by administrative staff at the college
 - These drops will be picked up by the sectionizer and processed on the teaching section, assigning the same drop status code that is on the pooled section

CO Online Sectionizer - Teaching College - Admissions Application

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ID:	Keelie	Term: 202420 Fall 2023 View	Current/Active	Curricu	ıla:							Start Over			
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Reside	nce * X	••• CO Online Guest Student	Applicati	on Stat	tus D	••• Decisio	on Made		Application Decis	ion 08/08/20	23				
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	Site	•••	Applicati	on S	× Ø elluciar	n Admission	is Application	SAAADMS 9.3	.29 (USRE) (PCC)			∔ A	DD 💾 RETRIEV	E 🚠 RELATED	D 🛧 TOOLS
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					Curriculum										
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CO Online Sectionizer - Teaching College - General Student

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ID:		, Keelie Term: 2024	20 View Curr	ent/Active Curricula:	:						Start O	Ver		
Learne	r Curricula	Study Path Acti	vities Veter	an Comments	Academic and	d Graduation Status,	Dual Degree Mi	scellaneous						
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	From Term	202420					To Term 99999	9						
	New Term	202420 ••• Fall 202	23	Re	esidence X	••• CO Onlir	ne Guest Student	Student Centric Cycle	•••					
	Student Status	IS ••• Inactive		Fee Ass	essment Rate	•••		Full or Part Time	O Full Time (Part Time	None			
	Student Type	X ••• CO Onlin	ne @ Guest Sti	udent	Class U1	Undergradua	ate Freshman							
Additi	onal Information	1				× @	ellucian General Stud	lent SGASTDN 9.3.26 (USRE) (F	PCC)			🔒 ADD	🖹 RETRIEVE 🛛 🛔 RELATE	d 🔅 tools 🗍
ruun	Site	•••				ID:	, Keelie Te	rm: 202420 View Current/Activ	ve Curricula:					Start Over
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CO Online Sectionizer - Student Course Registration

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Term: 202420 ID: Keelie Date: 08/09/2023 Holds: View Current/Active	Curricula: Print Bill: Print Schedule: 🖌	
Registration Student Term Curricula Study Path Time Status		
- ENROLLMENT INFORMATION	🕻 Insert 📮 Delete 🍯 Copy 🏹 Filter	
Status * EL •••• Status Date	Minimum * 0.000 ••• Source MHRS	
Reason Delete All CRNs	Maximum * 18.000 ••• Source MHRS	
Process Block	Acceptance 🔘 Confirmed 💿 None 🔵 Accepted	
▼ COURSE INFORMATION	🖬 Insert 🖨 Delete 🍯 Copy 🥄 Filter	
Section Detail View Detailed Results		
CRN Subject * Course * Section * Grade Mode * Credit Hours * Bill Hours *	Attempted Hours Time Status Hours Status * Level * Appr Recd Override Pa	art of Term Method of Instruction Campus HC/TC CRN Instruc-
22232 BUS 1015 X00 G 0.000 0.000	0.000 0.000 RX UG 🗌 C	71 ON LICX ACC 25421 NA
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Fees * Y - Immediate assessment	Date	
Credit Hours 0.000	Bill Hours 0.000	
CEU Hours 0.000		

Teaching College Section - PCC

- SGASADD Additional Student Information at the Teaching College
- Attribute Code CZA which indicates Keelie is a guest student from ACC

× @ ellucian	Additional Student Information SGASADD 9.3.24.1 (USRE) (PCC)
ID:	Keelie Term: 202420
▼ STUDENT COHORT	
From Term	202420
Cohort Code *	Description
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▼ STUDENT ATTRIBUTE	
From Term	202420
Attribute Code *	Description
CZA	CO Online @ Guest from ACC
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Home College Section - ACC

- **SGASADD** Additional Student Information at the Home College
- Attribute Codes show Keelie is also taking a teaching course at Front Range along with Pueblo
- ▶ We can also see here that Keelie is COF eligible

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ID: Kee	lie Term: 202420										
▼ STUDENT COHORT											
From Term 202	2410										
Cohort Code *	Description										
VM_NOMILVE	NO Mil or Veteran Affiliation										
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▼ STUDENT ATTRIBUTE											
From Term 202	2420										
Attribute Code *	Description										
CYF	CO Online @ Guest at FRCC										
CYU	CO Online @ Guest at PCC										
ELIG	COF eligible										

Teaching College Section - PCC

- Effective Fall 2023 New registration status codes in use for CO Online Sectionizer Process
 - RX Registered COOnline NonFTEable (start and end dates same as RE and RW)
 - WC Withdrawn, COOnline, NONFTEable (start and end dates same as W and WW)
 - DX Drop/Move by CO Online Sectz (start and end dates same as DD)

🗙 🥝 ellucian Student Course Registration Audit SFASTCA 9.3.6 (USRE) (PCC) 🔂 ADD 🖹 RETRIEVE 📲 RELATED 🌞 TOOL															
ID:	Keelie Term Code: 202420 Registration From Date: Registration To Date: Start O														
Registration Audit	Registrati	ion Error Me	ssage												
- STUDENT COURSE	REGISTRATIO														
Sequence Number	Term	CRN	Subject	Course	Section	Campus	Level	Grading Mode	Attempted Hours	Credit Hours	Bill Hours	Source	Course Status	Status Date	Add Date
	202420	22232	BUS	1015	X00	UCX	UG	G	0.000	0.000	0.000		RX	08/08/2023	08/08/2023

Teaching College Section - PCC - Student Course Registration Audit

- Attempted Hours = 0
- ► Bill Hours = 0
- Course Status = RX

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	9 2024	420	22232	BUS	1015	X00	UCX	UG	G	0.000	0.000	0.000		RX

Home College Section - ACC - Student Course Registration Audit

- Attempted Hours = 3
- Bill Hours = 3
- Course Status = RW

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Sequence Number	Term	CRN	Subject	Course	Section	Campus	Level	Grading Mode	Attempted Hours	Credit Hours	Bill Hours	Source	Course Status	Status Date
	1 202420	24799	CIS	1018	Z11	ACZ	UG	G	3.000	3.000	3.000	TEMP	RW	06/08/2023
	2 202420	22829	BUS	2016	181	ACR	UG	G	3.000	3.000	3.000	TEMP	RW	06/08/2023
_	3 202420	24346	BUS	2017	190	ACD	UG	G	3.000	3.000	3 000	TEMD	D\//	06/08/2023
	4 202420	25421	BUS	1015	Z11	ACZ	UG	G	3.000	3.000	3.000	TEMP	RW	06/08/2023

Registration Codes And Student Attributes at a Teaching College Course (PCC)

- Course section X00
 - All Colorado Online teaching sections start with an "X"
- Campus codes "%CX"
 - UCX is the Pueblo Teaching Section Course
- Teaching section courses have a status of C (Closed)
 - Students register for the pooled courses, not the Teaching courses which are closed

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Term: 202420 CRN: 2	22232	Subject: BUS	Course:	1015	Title: Intr	roduction t	to Busine	SS								Sta	art Over	\Box
Course Section Information	tion	Section Enrollment I	nformation	Meeting Til	mes and Instru	ructor	Section P	referenc	ces									
COURSE SECTION INFO	ORMATIO	N												🕂 Insert	🗖 Delete	🍙 Сору	👻 Filter	
Subject	BUS	••• BUSINESS				Camp	us * UC)	(•••	CO Online @ PCC Teachin	g	Grade	Mode (G ••	•• Standar	d Grade			1
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Section *	X00	•••			Instructi	ional Methr	od ON	•••	Online		Du	ration		•••	•			
Cross List			•	••	Integra	ation Partn	ier	•••	•				Overric	le Duration				

Registration Codes And Student Attributes at a Home College Pooled Course (ACC)

- Course section Z11
 - All Colorado Online pooled sections start with "Z"
- Campus codes "%CZ"
 - ACZ is the Arapahoe Consortium campus
- Pooled courses have a status of O (Open)
 - Students register for the pooled courses, not the Teaching courses which are closed

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Term: 202420 CRN: 2542	21 Subject: BUS Course: 10	15 Title: Introductio	on to Business			Start Over
Course Section Information	Section Enrollment Information	Meeting Times and Instructor	Section Preferences			<u>_</u>
- COURSE SECTION INFORM	ATION				🗄 Insert 🛛 🗖 Delete	Copy 🎗 Filter
Subject BL	JS ••• BUSINESS	Campus * A	CZ ••• CO Online @ Consortiu	m Grade Mode	G ••• Standard Gra	ade
Course Number 10	15 •••	Status * O) ••• Open	Session	•••	
Title Inf	troduction to Business	Schedule Type LE	EC Lecture	Special Approval	•••	
Section * Z1	1 •••	Instructional Method O	Online	Duration	•••	
Cross List	•••	Integration Partner	•••		Override Duration	

Student Account Details - Home College ACC

X @ ellucian Account Detail Review Form - Student TSAAREV 9.3.21.1 (USRE) (ACC)

ID: 💶

Credit Limit: User: PM_JMCKEE Holds:

▼ACCOUNT DETAILS

Keelie \$

Receipt								
Petail Code *	Description *	Term *	Charge	Payment	Balance	Source *	Effective Date *	Transaction Date
9333	427280 Web Credit Card Pay	202420		2,821.19	0.00	Х	07/31/2023	07/31/2023
A159	COF Stipend Fall	202420	-1,392.00		0.00	Т	07/05/2023	07/05/2023
B701	CO Online Res Fall	202420	2,314.50		0.00	R	07/05/2023	07/05/2023
A131	Tuition Res Fall	202420	1,681.20		0.00	R	07/05/2023	07/05/2023
A363	Health and Wellness Fall	202420	10.64		0.00	R	07/05/2023	07/05/2023
A311	Capital Bond Fee-Fall	202420	50.10		0.00	R	07/05/2023	07/05/2023
A306	Student Activity Fee - Fall	202420	28.50		0.00	R	07/05/2023	07/05/2023
A248	BUS2017 DigContFee/ebook	202420	43.30		0.00	R	07/05/2023	07/05/2023
A247	BUS2016 DigContFee/Book &	202420	43.30		0.00	R	07/05/2023	07/05/2023
A225	Registration Fee Fall	202420	16.30		0.00	R	07/05/2023	07/05/2023
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Student Account Details - Teaching College PCC

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Financial Aid Enrollment - Home College ACC

		,	
Aid Year: 2324 ID:	Keelie Period: Enrollment Rule:		
	021	Dining Hours	J.000
Subject Code	CIS	Remedial Hours	
Course Number	1018	Repeat Withdrawal Counted	0
Status	RW	Repeat Withdrawal Not Counted	0
Start Date	08/21/2023	Grading Mode	G
End Date	12/10/2023		Course Level Excluded
CRN	25421	Credit Hours	3.000
Part of Term	CZ1	Billing Hours	3.000
Subject Code	BUS	Remedial Hours	
Course Number	1015	Repeat Withdrawal Counted	0
Status	RW	Repeat Withdrawal	0
		Not Counted	
Start Date	08/21/2023	Not Counted Grading Mode	G

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Financial Aid Enrollment - Teaching College PCC

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Aid Year: 2324 ID:	Keelie Period:	Enrollment Rule:						
	- ENROLLMENT BY COURSE							
Close								
CRN		Credit Hours						
Part of Term		Billing Hours						
Subject Code		Remedial Hours						
Course Number		Repeat Withdrawal						
		Counted						
Status		Repeat Withdrawal						
		Not Counted						
Start Date		Grading Mode						
End Date			Course Level Excluded					
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College Opportunity Fund - COF Process - Brief Overview

- SZRCOFA assigns COF attribute and authorizes student
- Runs nightly for 4 terms current, previous, and 2 upcoming terms
 - Parameter is Term Code, ALL is for this term, next 2 terms and previous term, or enter Term Code
 - Student must be registered in COF eligible course (does not have ICOF course attribute)
 - Authorized on SWAHIST (we lifetime authorize for them the first time the job is run)
 - CO resident or COF non-resident eligible guest
 - Look up table of attributes is SZTLKUP
 - Olympic athletes
 - Military
 - ► ETC
 - ▶ Fee assessment gives student COF stipend if they have ELIG attribute
 - Batch fee assessment is run at night via Appworx

COF - Home College ACC - COF History and Maintenance

🗙 🕜 ellucian	COF History and Maintenance SWAHIST 9.3.3 [MC:25.	0] (USRE) (ACC)		+	add 🖹 Retrie	VE 뤝 RELATED
ID:	Keelie					
▼ COF FILE HISTORY					0	Insert 🗖 Delete
Term	202420	COF ID *	652263141	File Type	Query	
Status	A	Batch Date	08/04/2023			
BA - Inst	Ν	BA - COF	N	Inst Waiver	N	
Field Error		Code				
Hours Invoiced	12	PSEO/FT Hours	0	Basic Skills Hrs	0	
Denied Reason						
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HOURS INFORMATION ■					6	Insert 🗖 Delete
Course Detail	Waivers Authorizations					
	Approved		Maximum		ι	Jsed
Undergraduate	12.00		145.00			12.00
PSEO/FT	0.00					0.00
Basic Skills	0.00					0.00
Post BA	0.00		0.00			0.00
Institution Waiver	0.00					0.00
CCHE Waiver	0.00		0.00			0.00

COF - Teaching College PCC - SWAHIST

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ID:	Keelie		Query caused no record	s to be retrieved. Re-enter
▼ COF FILE HISTORY			C In	sert 🗖 Delete 🏼 🗖 Cop
Term		COFID	File Type	
Status	Bat	tch Date		
BA - Inst	В	A - COF	Inst Waiver	
Field Error		Code		
Hours Invoiced	PSEO/F	T Hours	Basic Skills Hrs	
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Course Detail	Waivers Authorizations			
	Approved	Maximum		Used
Undergraduate				
PSEO/FT				
Basic Skills				
Post BA				
Institution Waiver				

Return to Title IV

- Since everything is completed through the home college (registration, withdraws, drops), there will not be an impact on R2T4
- Students will need to have a home college where all their financial aid will be disbursed

Summary - Home College

- As a Student at my home college:
 - I will continue to complete the following processes at my home college:
 - Register for classes, add, drop, withdraw
 - Apply for and receive financial aid
 - Authorize COF
 - Pay tuition and fees
 - View my class schedule
 - View my final grades
 - Request and have official transcripts sent
 - Check my degree progress, etc.
 - I will not have access to the portal or Navigate at the teaching college, unless I was previously or am currently enrolled at the teaching college as a regular student
 - I can find my Student account on my student dashboard in my home college portal

Summary

- As a Staff Member with appropriate access to Banner Admin Pages, I will be able to:
 - Look up Financial Aid information via the student account if their home college is the same as my college
 - View class rosters for pooled and teaching sections being offered by my college for a specified term on SFASLST - Class Roster, via use of a specified term and Course Reference Number (CRN). If the CO Online Sectionizer process has been ran (starting approximately 3 days prior to start of the part of term), I can see the cross reference of Home or Teaching college, CRN and Instructor (Teaching college Instructor shows on the home college pooled section).
 - View individual student registrations for a specified term on SFAREGS and/or SFASTCA. If the CO Online Sectionizer process has been ran (starting approximately 3 days prior to start of the part of term), I can see the cross reference of Home or Teaching college, CRN and Instructor (Teaching college Instructor shows on the home college pooled section).

Summary

- As an Instructor or Faculty Member assigned to teach courses for a specified term I will be able to:
 - View class rosters for my regular courses and CO Online teaching sections for a specified term via Banner Self-Service and/or Navigate
 - If the CO Online Sectionizer process has been ran (starting approximately 3 days prior to start of the part of term), I can see the cross reference of Home college and CRN for my assigned CO Online teaching section(s) in Banner Self-Service (not in Navigate). Instructor field will be null in the teaching college sections.

Summary - Student Accounts and Financial Aid

- As a Staff Member with the appropriate access to Banner Admin Pages, I will be able to:
 - Look up Financial Aid information if their home college is the same as my college
 - Look up Student Account information if their home college is the same as my college
 - Review information related to COF eligible home college students
 - Process R2T4 for the student at their home college

Next Steps

- Continue to finalize testing and documentation
 - Create quick reference guide
- Implementation Strategy Team Process Overview Town Halls recordings are available
- Faculty/Instructor Orientations
 - Friday, August 11 12:00 1:00 p.m.
 - Monday, August 14 2:00 3:00 p.m.
 - Tuesday, August 15 8:00 9:00 a.m.
- Split Meeting Fall 2023, Wednesday, August 16, 2023
- Sectionizer Process Fall 2023, starting with CZ1 and CZ4 Wednesday, August 16, 2023
- Fall 2023 teaching section assignments first appear in Navigate via overnight process (for students who were placed via the sectionizer on 8/16/2023) - Thursday, August 17, 2023
- Fall 2023 teaching section assignments first appear in D2L Friday, August 18, 2023
- Faculty no show reporting will commence prior to census for each part-of-term. Each college has their own process and will communicate with their faculty and instructors.

Additional Town Halls

- Class schedule set up; student teaching college record; student registration (SSB & Navigate); adds, drops, withdrawals, moves: Thursday, August 10, 2:30 to 3:30 (completed)
- Student accounts; Financial Aid; COF; R2T4: Tuesday, August 15, 8:30 to 9:30 (today's session)
- Class rosters; grading; no show reporting; incompletes; end of term processes: Wednesday, August 16, 2023, 3:30 to 4:30
- Link to recordings:
 - https://insidecoloradoonline.cccs.edu/co-it-implementation-strategy-team-townhalls/

CO Online @ Implementation Strategy Team

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Q&A